



**Arizona State Board for Private Postsecondary
Education**

1740 W Adams St., Suite 3008

Phoenix, Arizona 85007

(602) 542-5716

Executive Director: Kevin J. LaMountain M.Ed.

Website: ppse.az.gov

September 1, 2024

The Honorable Katie Hobbs
Governor, State of Arizona
1700 W. Washington Street
Phoenix, AZ 85007

Governor Hobbs:

The Arizona State Board for Private Postsecondary Education (Board) respectfully submits the Operating Budget Request for FY 2026.

This budget was approved by the Board during the August 24, 2023 board meeting.

Enclosed, please find the following:

1. FY 2026 Budget request including the Revenue Forecast Methodology
2. FY 2024 – 2026 Master List
3. Current Organizational Chart
4. FY 2024 – FY2029 Strategic Plan

The original and one copy are being submitted as required.

If you have any questions, please contact me at 602-542-5716.

Sincerely,

A handwritten signature in cursive script that reads "Kevin J. LaMountain".

Kevin J. LaMountain M.Ed
Executive Director



State of Arizona Budget Request

State Agency

State Board For Private Post-Secondary Education

A.R.S. Citation: **A.R.S. §§ 32-3001 et seq.**

Governor Hobbs:

This and the accompanying budget schedules, statements and explanatory information constitute the operating budget request for this agency for Fiscal Year 2026.

To the best of my knowledge all statements and explanations contained in the estimates submitted are true and correct.

Agency Head: **Kevin LaMountain**

Title: **Executive Director**

Kevin LaMountain 8/28/2024
(signature)

Phone: 6025425716

Prepared by: Kevin LaMountain

Email Address: kevin.lamountain@azpse.gov

Date Prepared: August 28, 2024

Appropriated Funds		FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Total Amount Requested:		453.0	100.0	553.0
Private Postsecondary Education Fund		453.0	100.0	553.0
Non-Appropriated Funds		FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Total Amount Planned:		262.0	-	262.0
Student Tuition Recovery Fund		262.0	-	262.0
State Board For Private Post-Secondary Education Total:		715.0	100.0	815.0

Revenue Schedule

Agency:	State Board For Private Post-Secondary Education
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Fund:	AA1000 General Fund
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AFIS Code	Category of Receipt and Description	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
4417	Regulatory Licenses	-	-	-
4519	Other Fines, Forfeitures, Penalties and Liquidated Damages	-	-	-
4645	Payment Card Transaction Fees Paid	-	-	-
General Fund Total:		-	-	-

Forecast Methodology

Fund:	PV2056 Private Postsecondary Education Fund
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AFIS Code	Category of Receipt and Description	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
4417	Regulatory Licenses	517.3	520.0	530.0
4519	Other Fines, Forfeitures, Penalties and Liquidated Damages	-	-	-
4645	Payment Card Transaction Fees Paid	(14.7)	(15.0)	(15.0)
4649	Credit Card Fee Revenue	0.0	2.0	2.0
Private Postsecondary Education Fund Total:		502.7	507.0	517.0

Forecast Methodology

See attached spreadsheets for FY24 revenue. "note - We have transition from Salesforce to Thentia and the reports are not as accurate. This will be resolved by the fy27 budget submission.

Revenue Schedule

Agency:	State Board For Private Post-Secondary Education
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Fund:	PV3027 Student Tuition Recovery Fund
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AFIS Code	Category of Receipt and Description	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
4332	Other Education Fees	12.4	15.0	15.0
4612	Restricted Donations	334.3	345.0	345.0
4901	Operating Transfers In	-	-	100.0
Student Tuition Recovery Fund Total:		346.7	360.0	460.0

Forecast Methodology

See attached spreadsheets. This is a combination of Salesforce and Thentia reports.

Sources and Uses

Agency: State Board For Private Post-Secondary Education

Fund: PV2056 Private Postsecondary Education Fund

Revenues from annual license filing fees paid by private postsecondary education institutions that are based on each institution's gross tuition revenues. License fees are used to support the regulatory activities of the Board.

Cash Flow Summary

	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
Beginning Balance	380.9	443.4	497.4
Revenue (from Revenue Schedule)	502.7	507.0	517.0
Total Available	883.5	950.4	1,014.4
Total Appropriated Disbursements	440.1	453.0	653.0
Total Non-Appropriated Disbursements	-	-	-
Balance Forward to Next Year	443.4	497.4	361.4

Explanation for Negative Ending Balance(s):

State Board For Private Post-Secondary Education

Appropriated Expenditure

Expenditure Categories	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
Personal Services	0.0	-	-
Employee Related Expenditures	376.7	380.0	380.0
Professional & Outside Services	20.6	27.0	27.0
Travel In-State	-	-	-
Travel Out-Of-State	6.0	6.0	6.0
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	35.1	38.0	38.0
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	1.7	2.0	2.0
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	100.0
Appropriated Expenditure Sub-Total:	440.1	453.0	553.0
Non-Lapsing Authority from Prior Years	-	-	-
Administrative Adjustments	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-

Sources and Uses

Agency:	State Board For Private Post-Secondary Education
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Fund:	PV2056 Private Postsecondary Education Fund
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Proposed Fund Transfer	-	-	100.0
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
Appropriated Expenditure Total:	440.1	453.0	653.0
Appropriated FTE	5.0	5.0	5.0

Non-Appropriated Expenditure

	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
Expenditure Categories			
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
Non-Appropriated Expenditure Sub-Total:	-	-	-
Non-Lapsing Authority from Prior Years	-	-	-
Administrative Adjustments	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Proposed Fund Transfer	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-

Sources and Uses

Agency: State Board For Private Post-Secondary Education

Fund: PV2056 Private Postsecondary Education Fund

Non-Appropriated 27th Pay Roll	-	-	-
Non-Appropriated Expenditure Total:	-	-	-
Non-Appropriated FTE	-	-	-

Sources and Uses

Agency: State Board For Private Post-Secondary Education

Fund: PV3027 Student Tuition Recovery Fund

Revenues are from school assessments of tuition of newly enrolled students up to a maximum of \$10 per assessed student. Regionally accredited private postsecondary institutions, such as the University of Phoenix and Grand Canyon University, are exempt from assessments. The Board levies an assessment only when the fund's balance falls below \$500,000. The fund is used to compensate students who suffer financial damages as a result of an institution ceasing operations.

Cash Flow Summary

	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
Beginning Balance	415.6	506.1	604.1
Revenue (from Revenue Schedule)	346.7	360.0	460.0
Total Available	762.3	866.1	1,064.1
Total Appropriated Disbursements	-	-	100.0
Total Non-Appropriated Disbursements	256.2	262.0	262.0
Balance Forward to Next Year	506.1	604.1	702.1

Explanation for Negative Ending Balance(s):

State Board For Private Post-Secondary Education

Appropriated Expenditure

Expenditure Categories	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
Personal Services	-	-	-
Employee Related Expenditures	-	-	-
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	-	-	-
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	-	-	-
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	-	-	-
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
Appropriated Expenditure Sub-Total:	-	-	-
Non-Lapsing Authority from Prior Years	-	-	-
Administrative Adjustments	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-

Sources and Uses

Agency: State Board For Private Post-Secondary Education

Fund: PV3027 Student Tuition Recovery Fund

IT Project Transfers	-	-	-
Proposed Fund Transfer	-	-	100.0
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-
Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
Appropriated Expenditure Total:	-	-	100.0
Appropriated FTE	-	-	-

Non-Appropriated Expenditure

Expenditure Categories	FY 2024 Actuals	FY 2025 Estimate	FY 2026 Request
Personal Services	0.0	-	-
Employee Related Expenditures	186.1	190.0	190.0
Professional & Outside Services	-	-	-
Travel In-State	-	-	-
Travel Out-Of-State	4.2	5.0	5.0
Food	-	-	-
Aid To Organizations & Individuals	-	-	-
Other Operating Expenditures	58.2	60.0	60.0
Equipment	-	-	-
Capital Outlay	-	-	-
Capital Equipment	-	-	-
Non-Capital Equipment	7.6	7.0	7.0
Debt Service	-	-	-
Cost Allocation & Indirect Costs	-	-	-
Transfers-Out	-	-	-
Non-Appropriated Expenditure Sub-Total:	256.2	262.0	262.0
Non-Lapsing Authority from Prior Years	-	-	-
Administrative Adjustments	-	-	-
Capital Projects (Land, Bldgs, Improv)	-	-	-
Appropriated 27th Pay Roll	-	-	-
Legislative Fund Transfers	-	-	-
IT Project Transfers	-	-	-
Proposed Fund Transfer	-	-	-
Residual Equity Transfer	-	-	-
Transfer Due to Fund Balance Cap	-	-	-

Sources and Uses

Agency: State Board For Private Post-Secondary Education

Fund: PV3027 Student Tuition Recovery Fund

Prior Committed or Obligated Expenditures (no entry for AY)	-	-	-
Non-Appropriated 27th Pay Roll	-	-	-
Non-Appropriated Expenditure Total:	256.2	262.0	262.0
Non-Appropriated FTE	1.0	1.0	1.0

Funding Issue List

Agency: State Board For Private Post-Secondary Education

FY 2020

Priority	Funding Issue Title	Total FTE	Total Amount	General Fund	Other Appropriated Funds	Non- Appropriated Funds
1	Funds Transfer - Operations to STRF (Digital Records)	-	100.0	-	100.0	-
Total:		-	100.0	-	100.0	-

Funding Issue Detail

Agency: State Board For Private Post-Secondary Education

Issue: 1 Funds Transfer - Operations to STRF (Digital Records)

Calculated ERE:
Uniform Allowance:

Program: Licensing and Regulation
Fund: PV2056 Private Postsecondary Education Fund (Appropriated)

Expenditure Categories		FY 2026
9100	Transfers-Out	100.0
Program/Fund Total:		100.0

Funding Issue Narrative

Agency: State Board For Private Post-Secondary Education

Issue: 1 Funds Transfer - Operations to STRF (Digital Records)

Description of Issue: The Arizona State Board for Private Postsecondary Education requests the transfer of \$100,000 from the PV2056 Operations Account to the PV3027 Student Tuition Recovery Fund. This transfer is intended to support the critical initiative of digitizing approximately 4 million documents currently stored at Iron Mountain, a process essential for the preservation and accessibility of institutional records.

Proposal:

Excess Revenue in PV2056 Operations Account:
As of the current fiscal year, the PV2056 Operations Account has generated revenue that exceeds the appropriated expenditures. This surplus presents an opportunity to allocate funds toward initiatives that align with the Board's strategic goals without requiring additional state funding.
Both PV2056 and PV3027 accounts are funded entirely by fees collected from institutions regulated by the Board. No state general funds are involved, ensuring that the transfer aligns with the Board's operational framework and does not impact the broader state budget.

Purpose of the PV3027 Student Tuition Recovery Fund:
The PV3027 Fund is designated to protect students from financial loss in the event of an institution's closure. By transferring \$100,000 to this fund, we intend to support the broader goal of safeguarding student interests, including the preservation of vital records.
The digitization of records will mitigate the risk of loss or damage, ensuring that student records are securely preserved and accessible. This is particularly pertinent given recent events.

Urgency Due to Document Damage:
In June 2024, a storm caused damage to some of the documents stored at Iron Mountain. While the extent of the damage is being assessed, this incident underscores the vulnerability of physical records and the need for immediate action to digitize and preserve these documents.
The transfer will facilitate the initiation of the digitization process, addressing both the immediate need to protect damaged files and the long-term goal of enhancing record accessibility and security.

Alternatives Considered: Continue the current system of utilizing Iron Mountain to store paper folders (approx. 3M documents).

Impact of Not Funding This Year: Costs for digitization will continue to rise each year this is delayed.

Statutory Reference: R4=39-401 32-3072

Equipment to be Purchased (if applicable): None - Will be contracted to a provider.

Classification of New Positions: NA

Annualization(s): It is anticipated the entire project will be over \$500K. We propose spending \$100K for the first year, then provide an analysis of the project prior to continuing future expenditures.

Alignment with Agency's Strategic Plan or Statutory Responsibilities: Issue 7 Quickly provide student record access to individuals impacted by a school closure. Description: he PPSE Board takes possession of student educational records to further their education or for verification of employment. Solutions: Strategies: 1. Secure student educational records from institutions that may be at risk. 2. Work with RMC in digitizing the currently housed student records. 3. Update the internal record keeping of the location of the student's educational records. 4. Require licensed institutions to maintain student records digitally to improve efficiency in retrieving student records information.

Impact on Historically Underserved, Marginalized, or Adversely Affected Groups: NA

How has feedback been incorporated from groups directly impacted by proposal?: We have reviewed this with the board, and students impacted.

Description of how this furthers the Governor's priorities: NA

Funding Issue Narrative

Agency: State Board For Private Post-Secondary Education

Summary of Expenditure and Budget Request for All Funds

Agency: State Board For Private Post-Secondary Education

Appropriated Funds	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program:				
PVA-1-0 Licensing and Regulation	440.1	453.0	100.0	553.0
Appropriated Funds Total:	440.1	453.0	100.0	553.0
Expenditure Categories				
FTE	5.0	5.0	-	5.0
Personal Services	0.0	-	-	-
Employee Related Expenditures	376.7	380.0	-	380.0
Subtotal Personal Services and ERE	376.7	380.0	-	380.0
Professional & Outside Services	20.6	27.0	-	27.0
Travel Out-Of-State	6.0	6.0	-	6.0
Other Operating Expenditures	35.1	38.0	-	38.0
Non-Capital Equipment	1.7	2.0	-	2.0
Transfers-Out	-	-	100.0	100.0
Expenditure Categories Total:	440.1	453.0	100.0	553.0

Summary of Expenditure and Budget Request for All Funds

Agency: State Board For Private Post-Secondary Education

Non-Appropriated		FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program:					
PVA-2-0	Student Tuition Recovery Fund	256.2	262.0	-	262.0
Non-Appropriated Total:		256.2	262.0	-	262.0
Expenditure Categories					
	FTE	1.0	1.0	-	1.0
	Personal Services	0.0	-	-	-
	Employee Related Expenditures	186.1	190.0	-	190.0
	Subtotal Personal Services and ERE	186.1	190.0	-	190.0
	Professional & Outside Services	-	-	-	-
	Travel Out-Of-State	4.2	5.0	-	5.0
	Other Operating Expenditures	58.2	60.0	-	60.0
	Non-Capital Equipment	7.6	7.0	-	7.0
	Transfers-Out	-	-	-	-
Expenditure Categories Total:		256.2	262.0	-	262.0
State Board For Private Post-Secondary Education Total for All Funds:		696.3	715.0	100.0	815.0

Appropriated and Non-Appropriated		FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2025 Funding Issue	FY 2026 Total Request
PVA-1-0	Licensing and Regulation	440.1	453.0	100.0	553.0
PVA-2-0	Student Tuition Recovery Fund	256.2	262.0	-	262.0
State Board For Private Post-Secondary Education Total for All Funds:		696.3	715.0	100.0	815.0

Summary of Expenditure and Budget Request for Selected Funds

Agency:	State Board For Private Post-Secondary Education
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Fund:	PV2056 Private Postsecondary Education Fund (Appropriated)
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	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program:				
PVA-1-0 Licensing and Regulation	440.1	453.0	100.0	553.0
Private Postsecondary Education Fund (Appropriated) Summary Total:	440.1	453.0	100.0	553.0
Expenditure Categories				
FTE	5.0	5.0	-	5.0
Personal Services	0.0	-	-	-
Employee Related Expenditures	376.7	380.0	-	380.0
Subtotal Personal Services and ERE	376.7	380.0	-	380.0
Professional & Outside Services	20.6	27.0	-	27.0
Travel Out-Of-State	6.0	6.0	-	6.0
Other Operating Expenditures	35.1	38.0	-	38.0
Non-Capital Equipment	1.7	2.0	-	2.0
Transfers-Out	-	-	100.0	100.0
Expenditure Categories Total:	440.1	453.0	100.0	553.0

Summary of Expenditure and Budget Request for Selected Funds

Agency:	State Board For Private Post-Secondary Education
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Fund:	PV3027 Student Tuition Recovery Fund (Non-Appropriated)
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	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program:				
PVA-2-0 Student Tuition Recovery Fund	256.2	262.0	-	262.0
Student Tuition Recovery Fund (Non-Appropriated) Summary Total:	256.2	262.0	-	262.0
Expenditure Categories				
FTE	1.0	1.0	-	1.0
Personal Services	0.0	-	-	-
Employee Related Expenditures	186.1	190.0	-	190.0
Subtotal Personal Services and ERE	186.1	190.0	-	190.0
Professional & Outside Services	-	-	-	-
Travel Out-Of-State	4.2	5.0	-	5.0
Other Operating Expenditures	58.2	60.0	-	60.0
Non-Capital Equipment	7.6	7.0	-	7.0
Transfers-Out	-	-	-	-
Expenditure Categories Total:	256.2	262.0	-	262.0

Program Budget Unit Summary of Expenditure and Budget Request for All Funds

Agency: State Board For Private Post-Secondary Education

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program: PVA-1-0 Licensing and Regulation				
Expenditure Categories				
FTE	5.0	5.0	-	5.0
Personal Services	0.0	-	-	-
Employee Related Expenditures	376.7	380.0	-	380.0
Subtotal Personal Services and ERE	376.7	380.0	-	380.0
Professional & Outside Services	20.6	27.0	-	27.0
Travel Out-Of-State	6.0	6.0	-	6.0
Other Operating Expenditures	35.1	38.0	-	38.0
Non-Capital Equipment	1.7	2.0	-	2.0
Transfers-Out	-	-	100.0	100.0
Expenditure Categories Total:	440.1	453.0	100.0	553.0

Fund Source				
Appropriated Funds				
Private Postsecondary Education Fund (Appropriated)	440.1	453.0	100.0	553.0
Appropriated Funds Total:	440.1	453.0	100.0	553.0
Licensing and Regulation Total:	440.1	453.0	100.0	553.0

Sub Program: PVA-1-1 Licensing and Regulation

Expenditure Categories				
FTE	5.0	5.0	-	5.0
Personal Services	0.0	-	-	-
Employee Related Expenditures	376.7	380.0	-	380.0
Subtotal Personal Services and ERE	376.7	380.0	-	380.0
Professional & Outside Services	20.6	27.0	-	27.0
Travel Out-Of-State	6.0	6.0	-	6.0
Other Operating Expenditures	35.1	38.0	-	38.0
Non-Capital Equipment	1.7	2.0	-	2.0
Transfers-Out	-	-	100.0	100.0
Expenditure Categories Total:	440.1	453.0	100.0	553.0

Program Budget Unit Summary of Expenditure and Budget Request for All Funds

Agency:	State Board For Private Post-Secondary Education
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	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program: PVA-1-0 Licensing and Regulation				
Sub Program: PVA-1-1 Licensing and Regulation				

Fund Source

Appropriated Funds

Private Postsecondary Education Fund (Appropriated)	440.1	453.0	100.0	553.0
Appropriated Funds Total:	440.1	453.0	100.0	553.0
Licensing and Regulation Total:	440.1	453.0	100.0	553.0

Program Budget Unit Summary of Expenditure and Budget Request for All Funds

Agency: State Board For Private Post-Secondary Education

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program: PVA-2-0 Student Tuition Recovery Fund				

Expenditure Categories

FTE	1.0	1.0	-	1.0
Personal Services	0.0	-	-	-
Employee Related Expenditures	186.1	190.0	-	190.0
Subtotal Personal Services and ERE	186.1	190.0	-	190.0
Professional & Outside Services	-	-	-	-
Travel Out-Of-State	4.2	5.0	-	5.0
Other Operating Expenditures	58.2	60.0	-	60.0
Non-Capital Equipment	7.6	7.0	-	7.0
Transfers-Out	-	-	-	-
Expenditure Categories Total:	256.2	262.0	-	262.0

Fund Source

Non-Appropriated Funds

Student Tuition Recovery Fund (Non-Appropriated)	256.2	262.0	-	262.0
Non-Appropriated Funds Total:	256.2	262.0	-	262.0
Student Tuition Recovery Fund Total:	256.2	262.0	-	262.0

Sub Program: PVA-2-1 Student Tuition Recovery

Expenditure Categories

FTE	1.0	1.0	-	1.0
Personal Services	0.0	-	-	-
Employee Related Expenditures	186.1	190.0	-	190.0
Subtotal Personal Services and ERE	186.1	190.0	-	190.0
Professional & Outside Services	-	-	-	-
Travel Out-Of-State	4.2	5.0	-	5.0
Other Operating Expenditures	58.2	60.0	-	60.0
Non-Capital Equipment	7.6	7.0	-	7.0
Transfers-Out	-	-	-	-
Expenditure Categories Total:	256.2	262.0	-	262.0

Program Budget Unit Summary of Expenditure and Budget Request for All Funds

Agency: State Board For Private Post-Secondary Education

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program: PVA-2-0 Student Tuition Recovery Fund				
Sub Program: PVA-2-1 Student Tuition Recovery				

Fund Source

Non-Appropriated Funds

Student Tuition Recovery Fund (Non-Appropriated)	256.2	262.0	-	262.0
Non-Appropriated Funds Total:	256.2	262.0	-	262.0
Student Tuition Recovery Fund Total:	256.2	262.0	-	262.0

Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

Agency: State Board For Private Post-Secondary Education

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
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Program: PVA-1-0 Licensing and Regulation

Appropriated

Personal Services	0.0	-	-	-
Employee Related Expenditures	376.7	380.0	-	380.0
Subtotal Personal Services and ERE	376.7	380.0	-	380.0
Professional & Outside Services	20.6	27.0	-	27.0
Travel Out-Of-State	6.0	6.0	-	6.0
Other Operating Expenditures	35.1	38.0	-	38.0
Non-Capital Equipment	1.7	2.0	-	2.0
Transfers-Out	-	-	100.0	100.0
Expenditure Categories Total:	440.1	453.0	100.0	553.0
Private Postsecondary Education Fund Total:	440.1	453.0	100.0	553.0
Program Total for Select Funds:	440.1	453.0	100.0	553.0

Sub Program: PVA-1-1 Licensing and Regulation

Fund: PV2056 Private Postsecondary Education Fund

Appropriated

Personal Services	0.0	-	-	-
Employee Related Expenditures	376.7	380.0	-	380.0
Subtotal Personal Services and ERE	376.7	380.0	-	380.0
Professional & Outside Services	20.6	27.0	-	27.0
Travel Out-Of-State	6.0	6.0	-	6.0
Other Operating Expenditures	35.1	38.0	-	38.0
Non-Capital Equipment	1.7	2.0	-	2.0
Transfers-Out	-	-	100.0	100.0
Expenditure Categories Total:	440.1	453.0	100.0	553.0
Private Postsecondary Education Fund Total:	440.1	453.0	100.0	553.0

Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

Agency:	State Board For Private Post-Secondary Education			
	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program:	PVA-1-0 Licensing and Regulation			
Sub Program:	PVA-1-1 Licensing and Regulation			
Fund:	PV2056 Private Postsecondary Education Fund			
Sub Program Total for Select Funds:	440.1	453.0	100.0	553.0

Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

Agency: State Board For Private Post-Secondary Education

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
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Program: PVA-2-0 Student Tuition Recovery Fund

Non-Appropriated

Personal Services	0.0	-	-	-
Employee Related Expenditures	186.1	190.0	-	190.0
Subtotal Personal Services and ERE	186.1	190.0	-	190.0
Professional & Outside Services	-	-	-	-
Travel Out-Of-State	4.2	5.0	-	5.0
Other Operating Expenditures	58.2	60.0	-	60.0
Non-Capital Equipment	7.6	7.0	-	7.0
Transfers-Out	-	-	-	-
Expenditure Categories Total:	256.2	262.0	-	262.0
Student Tuition Recovery Fund Total:	256.2	262.0	-	262.0
Program Total for Select Funds:	256.2	262.0	-	262.0

Sub Program: PVA-2-1 Student Tuition Recovery

Fund: PV3027 Student Tuition Recovery Fund

Non-Appropriated

Personal Services	0.0	-	-	-
Employee Related Expenditures	186.1	190.0	-	190.0
Subtotal Personal Services and ERE	186.1	190.0	-	190.0
Professional & Outside Services	-	-	-	-
Travel Out-Of-State	4.2	5.0	-	5.0
Other Operating Expenditures	58.2	60.0	-	60.0
Non-Capital Equipment	7.6	7.0	-	7.0
Transfers-Out	-	-	-	-
Expenditure Categories Total:	256.2	262.0	-	262.0
Student Tuition Recovery Fund Total:	256.2	262.0	-	262.0
Sub Program Total for Select Funds:	256.2	262.0	-	262.0

Program Budget Unit Summary of Expenditure and Budget Request for Selected Funds

Agency:	State Board For Private Post-Secondary Education
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		FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program:	PVA-2-0 Student Tuition Recovery Fund				
Sub Program:	PVA-2-1 Student Tuition Recovery				

Program Summary of Expenditure and Budget Request

Agency: State Board For Private Post-Secondary Education

Program: Licensing and Regulation

Program Summary		FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
PVA-1-1	Licensing and Regulation	440.1	453.0	100.0	553.0
Licensing and Regulation Summary Total:		440.1	453.0	100.0	553.0

Expenditure Categories		FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
FTE	FTE	5.0	5.0	-	5.0
6000	Personal Services	0.0	-	-	-
6100	Employee Related Expenditures	376.7	380.0	-	380.0
Subtotal Personal Services and ERE		376.7	380.0	-	380.0
6200	Professional & Outside Services	20.6	27.0	-	27.0
6600	Travel Out-Of-State	6.0	6.0	-	6.0
7000	Other Operating Expenditures	35.1	38.0	-	38.0
8500	Non-Capital Equipment	1.7	2.0	-	2.0
9100	Transfers-Out	-	-	100.0	100.0
Expenditure Categories Total:		440.1	453.0	100.0	553.0

Fund Source		FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Appropriated Funds					
PV2056	Private Postsecondary Education Fund (Appropriated)	440.1	453.0	100.0	553.0
Appropriated Funds Total:		440.1	453.0	100.0	553.0
Licensing and Regulation Summary Total:		440.1	453.0	100.0	553.0

Program Summary of Expenditure and Budget Request

Agency: State Board For Private Post-Secondary Education

Program: Student Tuition Recovery Fund

Program Summary	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
PVA-2-1 Student Tuition Recovery	256.2	262.0	-	262.0
Student Tuition Recovery Fund Summary Total:	256.2	262.0	-	262.0

Expenditure Categories		FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
FTE	FTE	1.0	1.0	-	1.0
6000	Personal Services	0.0	-	-	-
6100	Employee Related Expenditures	186.1	190.0	-	190.0
	Subtotal Personal Services and ERE	186.1	190.0	-	190.0
6200	Professional & Outside Services	-	-	-	-
6600	Travel Out-Of-State	4.2	5.0	-	5.0
7000	Other Operating Expenditures	58.2	60.0	-	60.0
8500	Non-Capital Equipment	7.6	7.0	-	7.0
9100	Transfers-Out	-	-	-	-
	Expenditure Categories Total:	256.2	262.0	-	262.0

Fund Source		FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Non-Appropriated Funds					
PV3027	Student Tuition Recovery Fund (Non-Appropriated)	256.2	262.0	-	262.0
	Non-Appropriated Funds Total:	256.2	262.0	-	262.0
	Student Tuition Recovery Fund Summary Total:	256.2	262.0	-	262.0

Program Summary of Expenditure and Budget Request for Selected Funds

Agency: State Board For Private Post-Secondary Education

Program: Licensing and Regulation

Fund: PV2056 Private Postsecondary Education Fund (Appropriated)

Program Expenditures		FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
PVA-1-1	Licensing and Regulation	440.1	453.0	100.0	553.0
	Private Postsecondary Education Fund (Appropriated) Summary Total:	440.1	453.0	100.0	553.0
Appropriated Funding					
6000	Personal Services	0.0	-	-	-
6100	Employee Related Expenditures	376.7	380.0	-	380.0
	Subtotal Personal Services and ERE	376.7	380.0	-	380.0
6200	Professional & Outside Services	20.6	27.0	-	27.0
6600	Travel Out-Of-State	6.0	6.0	-	6.0
7000	Other Operating Expenditures	35.1	38.0	-	38.0
8500	Non-Capital Equipment	1.7	2.0	-	2.0
9100	Transfers-Out	-	-	100.0	100.0
	Expenditure Categories Total:	440.1	453.0	100.0	553.0
	Fund PV2056 - A Total:	440.1	453.0	100.0	553.0
	Licensing and Regulation Total:	440.1	453.0	100.0	553.0

Program Summary of Expenditure and Budget Request for Selected Funds

Agency: State Board For Private Post-Secondary Education

Program: Student Tuition Recovery Fund

Fund: PV3027 Student Tuition Recovery Fund (Non-Appropriated)

Program Expenditures		FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
PVA-2-1	Student Tuition Recovery	256.2	262.0	-	262.0
	Student Tuition Recovery Fund (Non-Appropriated) Summary Total:	256.2	262.0	-	262.0
Non-Appropriated Funding					
6000	Personal Services	0.0	-	-	-
6100	Employee Related Expenditures	186.1	190.0	-	190.0
	Subtotal Personal Services and ERE	186.1	190.0	-	190.0
6200	Professional & Outside Services	-	-	-	-
6600	Travel Out-Of-State	4.2	5.0	-	5.0
7000	Other Operating Expenditures	58.2	60.0	-	60.0
8500	Non-Capital Equipment	7.6	7.0	-	7.0
9100	Transfers-Out	-	-	-	-
	Expenditure Categories Total:	256.2	262.0	-	262.0
	Fund PV3027 - N Total:	256.2	262.0	-	262.0
	Student Tuition Recovery Fund Total:	256.2	262.0	-	262.0

Program Expenditure Schedule

Agency: State Board For Private Post-Secondary Education

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program: PVA-1-0 Licensing and Regulation				
FTE				
FTE	5.0	5.0	-	5.0
Expenditure Category Total:	-	-	-	-
Fund Source				
Appropriated Funds				
PV2056 Private Postsecondary Education Fund (Appropriated)	5.0	5.0	-	5.0
Appropriated Funds Total:	5.0	5.0	-	5.0
Fund Source Total:	5.0	5.0	-	5.0
Personal Services				
Personal Services	0.0	-	-	-
Expenditure Category Total:	0.0	-	-	-
Fund Source				
Appropriated Funds				
PV2056 Private Postsecondary Education Fund (Appropriated)	0.0	-	-	-
Appropriated Funds Total:	0.0	-	-	-
Fund Source Total:	0.0	-	-	-
Employee Related Expenditures				
Employee Related Expenses	376.7	380.0	-	380.0
Expenditure Category Total:	376.7	380.0	-	380.0
Fund Source				
Appropriated Funds				
PV2056 Private Postsecondary Education Fund (Appropriated)	376.7	380.0	-	380.0
Appropriated Funds Total:	376.7	380.0	-	380.0
Fund Source Total:	376.7	380.0	-	380.0
Professional & Outside Services				
Professional and Outside Services	-	27.0	-	27.0
External Professional & Outside Services Budget & Appropriation	20.6	-	-	-

Program Expenditure Schedule

Agency: State Board For Private Post-Secondary Education

		FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program: PVA-1-0 Licensing and Regulation					
Expenditure Category Total:		20.6	27.0	-	27.0
Fund Source					
Appropriated Funds					
PV2056 Private Postsecondary Education Fund (Appropriated)		20.6	27.0	-	27.0
Appropriated Funds Total:		20.6	27.0	-	27.0
Fund Source Total:		20.6	27.0	-	27.0
Travel Out-Of-State					
Travel Out of State		6.0	6.0	-	6.0
Expenditure Category Total:		6.0	6.0	-	6.0
Fund Source					
Appropriated Funds					
PV2056 Private Postsecondary Education Fund (Appropriated)		6.0	6.0	-	6.0
Appropriated Funds Total:		6.0	6.0	-	6.0
Fund Source Total:		6.0	6.0	-	6.0
Other Operating Expenditures					
Other Operating Expenses		-	38.0	-	38.0
Other Operating Expenditures Budget & Appropriation		35.1	-	-	-
Expenditure Category Total:		35.1	38.0	-	38.0
Fund Source					
Appropriated Funds					
PV2056 Private Postsecondary Education Fund (Appropriated)		35.1	38.0	-	38.0
Appropriated Funds Total:		35.1	38.0	-	38.0
Fund Source Total:		35.1	38.0	-	38.0
Non-Capital Equipment					
Non-Capital Resources		-	2.0	-	2.0
Non-Capital Equipment Budget & Appropriation		1.7	-	-	-
Expenditure Category Total:		1.7	2.0	-	2.0

Program Expenditure Schedule

Agency: State Board For Private Post-Secondary Education

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program: PVA-1-0 Licensing and Regulation				

Fund Source

Appropriated Funds

PV2056 Private Postsecondary Education Fund (Appropriated)	1.7	2.0	-	2.0
Appropriated Funds Total:	1.7	2.0	-	2.0
Fund Source Total:	1.7	2.0	-	2.0

Transfers-Out

Transfers	-	-	100.0	100.0
Expenditure Category Total:	-	-	100.0	100.0

Fund Source

Appropriated Funds

PV2056 Private Postsecondary Education Fund (Appropriated)	-	-	100.0	100.0
Appropriated Funds Total:	-	-	100.0	100.0
Fund Source Total:	-	-	100.0	100.0

Employee Retirement Coverage

Retirement System	FTE	Personal Services	Fund#
Arizona State Retirement System	5.0	-	PV2056-A

Sub Program: PVA-1-1 Licensing and Regulation

FTE

FTE	5.0	5.0	-	5.0
Expenditure Category Total:	-	-	-	-

Fund Source

Appropriated Funds

PV2056 Private Postsecondary Education Fund (Appropriated)	5.0	5.0	-	5.0
Appropriated Funds Total:	5.0	5.0	-	5.0
Fund Source Total:	5.0	5.0	-	5.0

Program Expenditure Schedule

Agency: State Board For Private Post-Secondary Education

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program: PVA-1-0 Licensing and Regulation				
Sub Program: PVA-1-1 Licensing and Regulation				
Personal Services				
Personal Services	0.0	-	-	-
Expenditure Category Total:	0.0	-	-	-
Fund Source				
Appropriated Funds				
PV2056 Private Postsecondary Education Fund (Appropriated)	0.0	-	-	-
Appropriated Funds Total:	0.0	-	-	-
Fund Source Total:	0.0	-	-	-
Employee Related Expenditures				
Employee Related Expenses	376.7	380.0	-	380.0
Expenditure Category Total:	376.7	380.0	-	380.0
Fund Source				
Appropriated Funds				
PV2056 Private Postsecondary Education Fund (Appropriated)	376.7	380.0	-	380.0
Appropriated Funds Total:	376.7	380.0	-	380.0
Fund Source Total:	376.7	380.0	-	380.0
Professional & Outside Services				
Professional and Outside Services	-	27.0	-	27.0
External Professional & Outside Services Budget & Appropriation	20.6	-	-	-
Expenditure Category Total:	20.6	27.0	-	27.0
Fund Source				
Appropriated Funds				
PV2056 Private Postsecondary Education Fund (Appropriated)	20.6	27.0	-	27.0
Appropriated Funds Total:	20.6	27.0	-	27.0
Fund Source Total:	20.6	27.0	-	27.0

Program Expenditure Schedule

Agency: State Board For Private Post-Secondary Education

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program: PVA-1-0 Licensing and Regulation				

Sub Program: PVA-1-1 Licensing and Regulation

Travel Out-Of-State

Travel Out of State	6.0	6.0	-	6.0
Expenditure Category Total:	6.0	6.0	-	6.0

Fund Source

Appropriated Funds

PV2056 Private Postsecondary Education Fund (Appropriated)	6.0	6.0	-	6.0
Appropriated Funds Total:	6.0	6.0	-	6.0
Fund Source Total:	6.0	6.0	-	6.0

Other Operating Expenditures

Other Operating Expenses	-	38.0	-	38.0
Other Operating Expenditures Budget & Appropriation	35.1	-	-	-
Expenditure Category Total:	35.1	38.0	-	38.0

Fund Source

Appropriated Funds

PV2056 Private Postsecondary Education Fund (Appropriated)	35.1	38.0	-	38.0
Appropriated Funds Total:	35.1	38.0	-	38.0
Fund Source Total:	35.1	38.0	-	38.0

Program Expenditure Schedule

Agency: State Board For Private Post-Secondary Education

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
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Program: PVA-1-0 Licensing and Regulation

Sub Program: PVA-1-1 Licensing and Regulation

Non-Capital Equipment

Non-Capital Resources	-	2.0	-	2.0
Non-Capital Equipment Budget & Appropriation	1.7	-	-	-
Expenditure Category Total:	1.7	2.0	-	2.0

Fund Source

Appropriated Funds

PV2056 Private Postsecondary Education Fund (Appropriated)	1.7	2.0	-	2.0
Appropriated Funds Total:	1.7	2.0	-	2.0
Fund Source Total:	1.7	2.0	-	2.0

Transfers-Out

Transfers	-	-	100.0	100.0
Expenditure Category Total:	-	-	100.0	100.0

Fund Source

Appropriated Funds

PV2056 Private Postsecondary Education Fund (Appropriated)	-	-	100.0	100.0
Appropriated Funds Total:	-	-	100.0	100.0
Fund Source Total:	-	-	100.0	100.0

Employee Retirement Coverage

Retirement System	FTE	Personal Services	Fund#
Arizona State Retirement System	5.0	5.0	PV2056-A

Program Expenditure Schedule

Agency: State Board For Private Post-Secondary Education

		FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program: PVA-2-0 Student Tuition Recovery Fund					
FTE					
FTE		1.0	1.0	-	1.0
Expenditure Category Total:		-	-	-	-
Fund Source					
Non-Appropriated Funds					
PV3027 Student Tuition Recovery Fund (Non-Appropriated)		1.0	1.0	-	1.0
Non-Appropriated Funds Total:		1.0	1.0	-	1.0
Fund Source Total:		1.0	1.0	-	1.0
Personal Services					
Personal Services		0.0	-	-	-
Expenditure Category Total:		0.0	-	-	-
Fund Source					
Non-Appropriated Funds					
PV3027 Student Tuition Recovery Fund (Non-Appropriated)		0.0	-	-	-
Non-Appropriated Funds Total:		0.0	-	-	-
Fund Source Total:		0.0	-	-	-
Employee Related Expenditures					
Employee Related Expenses		186.1	190.0	-	190.0
Expenditure Category Total:		186.1	190.0	-	190.0
Fund Source					
Non-Appropriated Funds					
PV3027 Student Tuition Recovery Fund (Non-Appropriated)		186.1	190.0	-	190.0
Non-Appropriated Funds Total:		186.1	190.0	-	190.0
Fund Source Total:		186.1	190.0	-	190.0
Travel Out-Of-State					
Travel Out of State		4.2	5.0	-	5.0
Expenditure Category Total:		4.2	5.0	-	5.0

Program Expenditure Schedule

Agency: State Board For Private Post-Secondary Education

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program: PVA-2-0 Student Tuition Recovery Fund				
Fund Source				
Non-Appropriated Funds				
PV3027 Student Tuition Recovery Fund (Non-Appropriated)	4.2	5.0	-	5.0
Non-Appropriated Funds Total:	4.2	5.0	-	5.0
Fund Source Total:	4.2	5.0	-	5.0

Other Operating Expenditures				
Other Operating Expenses	-	60.0	-	60.0
Other Operating Expenditures Budget & Appropriation	58.2	-	-	-
Expenditure Category Total:	58.2	60.0	-	60.0

Fund Source				
Non-Appropriated Funds				
PV3027 Student Tuition Recovery Fund (Non-Appropriated)	58.2	60.0	-	60.0
Non-Appropriated Funds Total:	58.2	60.0	-	60.0
Fund Source Total:	58.2	60.0	-	60.0

Non-Capital Equipment				
Non-Capital Resources	-	7.0	-	7.0
Non-Capital Equipment Budget & Appropriation	7.6	-	-	-
Expenditure Category Total:	7.6	7.0	-	7.0

Fund Source				
Non-Appropriated Funds				
PV3027 Student Tuition Recovery Fund (Non-Appropriated)	7.6	7.0	-	7.0
Non-Appropriated Funds Total:	7.6	7.0	-	7.0
Fund Source Total:	7.6	7.0	-	7.0

Employee Retirement Coverage				
Retirement System	FTE	Personal Services	Fund#	
Arizona State Retirement System	1.0	-	PV3027-N	

Program Expenditure Schedule

Agency: State Board For Private Post-Secondary Education

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program: PVA-2-0 Student Tuition Recovery Fund				
Sub Program: PVA-2-1 Student Tuition Recovery				
FTE				
FTE	1.0	1.0	-	1.0
Expenditure Category Total:	-	-	-	-
Fund Source				
Non-Appropriated Funds				
PV3027 Student Tuition Recovery Fund (Non-Appropriated)	1.0	1.0	-	1.0
Non-Appropriated Funds Total:	1.0	1.0	-	1.0
Fund Source Total:	1.0	1.0	-	1.0
Personal Services				
Personal Services	0.0	-	-	-
Expenditure Category Total:	0.0	-	-	-
Fund Source				
Non-Appropriated Funds				
PV3027 Student Tuition Recovery Fund (Non-Appropriated)	0.0	-	-	-
Non-Appropriated Funds Total:	0.0	-	-	-
Fund Source Total:	0.0	-	-	-
Employee Related Expenditures				
Employee Related Expenses	186.1	190.0	-	190.0
Expenditure Category Total:	186.1	190.0	-	190.0
Fund Source				
Non-Appropriated Funds				
PV3027 Student Tuition Recovery Fund (Non-Appropriated)	186.1	190.0	-	190.0
Non-Appropriated Funds Total:	186.1	190.0	-	190.0
Fund Source Total:	186.1	190.0	-	190.0

Program Expenditure Schedule

Agency: State Board For Private Post-Secondary Education

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
Program: PVA-2-0 Student Tuition Recovery Fund				

Sub Program: PVA-2-1 Student Tuition Recovery

Travel Out-Of-State

Travel Out of State	4.2	5.0	-	5.0
Expenditure Category Total:	4.2	5.0	-	5.0

Fund Source

Non-Appropriated Funds

PV3027 Student Tuition Recovery Fund (Non-Appropriated)	4.2	5.0	-	5.0
Non-Appropriated Funds Total:	4.2	5.0	-	5.0
Fund Source Total:	4.2	5.0	-	5.0

Other Operating Expenditures

Other Operating Expenses	-	60.0	-	60.0
Other Operating Expenditures Budget & Appropriation	58.2	-	-	-
Expenditure Category Total:	58.2	60.0	-	60.0

Fund Source

Non-Appropriated Funds

PV3027 Student Tuition Recovery Fund (Non-Appropriated)	58.2	60.0	-	60.0
Non-Appropriated Funds Total:	58.2	60.0	-	60.0
Fund Source Total:	58.2	60.0	-	60.0

Program Expenditure Schedule

Agency: State Board For Private Post-Secondary Education

	FY 2024 Actuals	FY 2025 Expenditure Plan	FY 2026 Funding Issue	FY 2026 Total Request
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Program: PVA-2-0 Student Tuition Recovery Fund

Sub Program: PVA-2-1 Student Tuition Recovery

Non-Capital Equipment

Non-Capital Resources	-	7.0	-	7.0
Non-Capital Equipment Budget & Appropriation	7.6	-	-	-
Expenditure Category Total:	7.6	7.0	-	7.0

Fund Source

Non-Appropriated Funds

PV3027 Student Tuition Recovery Fund (Non-Appropriated)	7.6	7.0	-	7.0
Non-Appropriated Funds Total:	7.6	7.0	-	7.0
Fund Source Total:	7.6	7.0	-	7.0

Employee Retirement Coverage

Retirement System	FTE	Personal Services	Fund#
Arizona State Retirement System	1.0	1.0	PV3027-N

Program Expenditure Schedule

Agency: State Board For Private Post-Secondary Education

Administrative Costs Summary

	FY 2026
Personal Services	300.0
ERE	120.0
Administrative Costs Total:	420.0

Administrative Costs / Total Expenditure Ratio

	Request	Admin %
FY 2026	815.0	51.5%

Agency 5 Year Plan

PVA State Board For Private Post-Secondary Education

Issue 1 Improve Regulatory Rules and Processes

Description: The PPSE Board reviews and approves new institutional applications, license renewals, new programs, changes or additions to locations, and changes in ownership to ensure compliance with relevant statutes and regulations. Additionally, the PPSE Board plays a key role in the federal "Triad" overseeing the federal student loan program, alongside the U.S. Department of Education and regional and national accrediting agencies.

Solutions:

Regularly review and update policies and procedures to improve their effectiveness and efficiency. Periodically evaluate regulatory expertise in professional licensing and accreditation. Strengthen understanding of evolving federal regulations and accrediting standards. Stay current with emerging trends in the postsecondary education sector.

Issue 2 To improve the Student Complaint Process

Description: We plan to leverage the Thential Complaint Portal to enhance the student complaint process by streamlining submission, tracking, and resolution of complaints. The portal will provide students with an accessible and user-friendly platform to file complaints, ensuring timely and transparent handling. By centralizing complaint management, we aim to improve communication, expedite resolutions, and ensure that all issues are addressed effectively, ultimately enhancing the overall student experience.

Solutions:

This will improve the speed complaints are investigated.

Issue 3 Maintaining effective and efficient regulation of the private postsecondary education sector.

Description:

The State Legislature established the PPSE Board in 1970 to license and regulate private institutions offering vocational and degree-granting programs. These programs, provided by private postsecondary educational institutions, span a wide range—from dog grooming to advanced degrees such as Ph.D.s in various fields, including Juris Doctorates and Doctors of Dental Medicine. Programs are available in campus-based formats, online, or through a combination of both.

Solutions:

Enhance the e-Licensing platform to streamline the licensing processes, including renewals and all supplemental applications for new programs, location changes, ownership transfers, and name changes, benefiting both licensees and Board staff.

Expand knowledge and understanding of increasingly complex federal regulations and accrediting standards.

Collaborate with licensed institutions to improve their policies and procedures, enhancing institutional operations and benefiting students.

Continue active participation with Community Colleges and the State University on the AZ-SARA Council

Continue to serve in leadership role with NASASPS.

Issue 4 Strengthen personnel structure and leadership capability.

Description:

The PPSE Board is dedicated to supporting the private postsecondary sector by fostering the success of both students and licensed institutions. The Board also champions innovation to enhance effectiveness and performance.

Solutions:

Agency 5 Year Plan

Goals:

Enhance and improve the e-Licensing platform by enhancing the Thentia platform.
Strengthen training and development for current staff.
Continue to provide prompt, courteous, and professional services to all stakeholders and partners.

Performance Measures:

Number of new institutions, renewals, and supplemental license applications processed within established timeframes.
Number of new institutions, renewals, and supplemental license applications processed outside of established timeframes.
Number of students enrolled.
Number of adverse actions taken, such as required remedial actions, additional reporting, monitoring, or higher surety bonds.
Customer service satisfaction rate exceeding 90%.
Number of student complaints resolved or dismissed.
Number of student complaints resulting in disciplinary action.
Number of non-student complaints resolved or dismissed.
Number of non-student complaints resulting in disciplinary action.
Average number of days to investigate and adjudicate student complaints.
Average number of days to investigate and adjudicate non-student complaints.

Issue 5 Assist a closing institution in executing an orderly closure and facilitating a potential teach-out plan.

Description:

The PPSE Board oversees the Student Tuition Recovery Fund, working closely with closing institutions to offer students alternative options for continuing their education at another institution. The Board also provides support to students currently enrolled or who attended the closing or closed school.

Solutions:

Strategies:

Enhance communication processes with closing institutions to ensure students are promptly informed of their options, including the use of town halls to directly address student concerns and provide information.
Streamline collaboration with licensed institutions to facilitate efficient teach-out opportunities for affected students.
Optimize the processing of Student Tuition Recovery Fund claims to ensure timely and accurate resolution.

Issue 6 Efficiently collect and secure monies sufficient to provide for student financial restitution.

Description:

Through the Student Tuition Recovery Fund, the PPS Board offers financial restitution to students who were enrolled at the time of a school closure and were unable to transfer to another institution. Additionally, the Board is implementing the digitization of transcripts to expedite the transfer process for affected students.

Solutions:

Strategies:

Continue assessing the Student Tuition Recovery Fund (STRF) for FY26 - FY27 to maintain the minimum requirement of \$500,000.
Mandate at-risk institutions to submit electronic copies of student records to the State Board and implement the digitization of transcripts to ensure secure and efficient access to student records.
Advocate for legislative changes to increase the STRF minimum to \$1,000,000, revise the assessment calculation, and require all institutions to contribute to the fund.

Issue 7 Quickly provide student record access to individuals impacted by a school closure.

Description:

Improve process for students to acquire transcripts.

Solutions:

Agency 5 Year Plan

Strategies:

Secure student educational records from institutions identified as at risk.
Collaborate with RMC to digitize currently housed student records.
Update internal systems to accurately track the location of student educational records.
Require licensed institutions to maintain student records digitally to enhance efficiency in retrieving student information.

Issue 8 Update Board Rules

Description: Undertake a comprehensive review and update of the Board rules under Arizona Administrative Code Title 4, Chapter 39. This update aims to ensure that the rules reflect current best practices, address emerging trends in postsecondary education, and align with recent legislative changes. The revised rules will enhance regulatory oversight, streamline processes, and improve compliance for licensed institutions, ultimately benefiting students and stakeholders across Arizona's private postsecondary sector.

Solutions:

We plan to update the rules under Arizona Administrative Code Title 4, Chapter 39, through a thorough line-by-line review to identify areas needing clarification, modernization, or alignment with current practices. This process will involve active participation from current schools, engaging them in focus groups to gather feedback and insights. By incorporating the perspectives of those directly impacted by these regulations, we aim to create rules that are both practical and effective, ensuring they meet the evolving needs of Arizona's private postsecondary education sector.

Resource Assumptions

	FY 2027 Estimate	FY 2028 Estimate	FY 2029 Estimate
Full-Time Equivalent Positions	7.0	7.0	7.0
General Fund	-	-	-
Other Appropriated Funds	500.0	510.0	520.0
Non-Appropriated Funds	500.0	500.0	50.0
Federal Funds	-	-	-

Agency Summary

State Board For Private Post-Secondary Education

Kevin LaMountain, Executive Director

Phone: 6025425716

A.R.S. §§ 32-3001 et seq.

Mission:

To protect the health, safety, and welfare of the public by regulating private postsecondary educational institutions and providing services to their students.

Description:

The Board is responsible for licensing and overseeing 235 private postsecondary educational institutions, which collectively offer 3,099 vocational and degree programs. These institutions include private universities, colleges, career colleges, and vocational schools, serving approximately 341,000 students annually and generating a gross tuition revenue of \$2.9 Billion.

Arizona's educational institutions have a far-reaching impact, extending their services beyond state borders to students nationwide and globally. They employ a mix of on-site and online learning methods to provide education and training. Furthermore, Arizona institutions can participate in the State Authorization Reciprocity Agreement (AZ-SARA), which simplifies the licensure process across 49 states and several territories, enhancing accessibility and efficiency for these educational entities.

Agency Summary: (\$ Thousands)

Program	FY 2024 Actual	FY 2025 Estimate	FY 2026 Estimate
▶ Licensing and Regulation	440.1	453.0	553.0
▶ Student Tuition Recovery Fund	256.2	262.0	262.0
Agency Total:	696.3	715.0	815.0

Funding:

	FY 2024 Actual	FY 2025 Estimate	FY 2026 Estimate
Other Appropriated Funds	440.1	453.0	553.0
Other Non-Appropriated Funds	256.2	262.0	262.0
Total Funding	696.3	715.0	815.0

FTE Positions	6.0	6.0	6.0
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5 Year Plan

Issue 1 Improve Regulatory Rules and Processes

Description: The PPSE Board reviews and approves new institutional applications, license renewals, new programs, changes or additions to locations, and changes in ownership to ensure compliance with relevant statutes and regulations. Additionally, the PPSE Board plays a key role in the federal "Triad" overseeing the federal student loan program, alongside the U.S. Department of Education and regional and national accrediting agencies.

Solutions:

Regularly review and update policies and procedures to improve their effectiveness and efficiency. Periodically evaluate regulatory expertise in professional licensing and accreditation. Strengthen understanding of evolving federal regulations and accrediting standards. Stay current with emerging trends in the postsecondary education sector.

Issue 2 To improve the Student Complaint Process

Description: We plan to leverage the Thential Complaint Portal to enhance the student complaint process by streamlining submission, tracking, and resolution of complaints. The portal will provide students with an accessible and user-friendly platform to file complaints, ensuring timely and transparent handling. By centralizing complaint management, we aim to improve communication, expedite resolutions, and ensure that all issues are addressed effectively, ultimately enhancing the overall student experience.

Solutions:

This will improve the speed complaints are investigated.

Issue 3 Maintaining effective and efficient regulation of the private postsecondary education sector.

Description:

The State Legislature established the PPSE Board in 1970 to license and regulate private institutions offering vocational and degree-granting programs. These programs, provided by private postsecondary educational institutions, span a wide range—from dog grooming to advanced degrees such as Ph.D.s in various fields, including Juris Doctorates and Doctors of Dental Medicine. Programs are available in campus-based formats, online, or through a combination of both.

Solutions:

Enhance the e-Licensing platform to streamline the licensing processes, including renewals and all supplemental applications for new programs, location changes, ownership transfers, and name changes, benefiting both licensees and Board staff.

Expand knowledge and understanding of increasingly complex federal regulations and accrediting standards. Collaborate with licensed institutions to improve their policies and procedures, enhancing institutional operations and benefiting students.

Continue active participation with Community Colleges and the State University on the AZ-SARA Council

Continue to serve in leadership role with NASASPS.

Issue 4 Strengthen personnel structure and leadership capability.

Description:

The PPSE Board is dedicated to supporting the private postsecondary sector by fostering the success of both students and licensed institutions. The Board also champions innovation to enhance effectiveness and performance.

Solutions:

Goals:

Enhance and improve the e-Licensing platform by enhancing the Thentia platform.

Strengthen training and development for current staff.

Continue to provide prompt, courteous, and professional services to all stakeholders and partners.

Performance Measures:

Number of new institutions, renewals, and supplemental license applications processed within established timeframes.

Number of new institutions, renewals, and supplemental license applications processed outside of established timeframes.

Number of students enrolled.

Number of adverse actions taken, such as required remedial actions, additional reporting, monitoring, or higher surety bonds.

Customer service satisfaction rate exceeding 90%.

Number of student complaints resolved or dismissed.

Number of student complaints resulting in disciplinary action.

Number of non-student complaints resolved or dismissed.

Number of non-student complaints resulting in disciplinary action.

Average number of days to investigate and adjudicate student complaints.

Average number of days to investigate and adjudicate non-student complaints.

Issue 5 Assist a closing institution in executing an orderly closure and facilitating a potential teach-out plan.

Description:

The PPSE Board oversees the Student Tuition Recovery Fund, working closely with closing institutions to offer students alternative options for continuing their education at another institution. The Board also provides support to students currently enrolled or who attended the closing or closed school.

Solutions:

Strategies:

Enhance communication processes with closing institutions to ensure students are promptly informed of their options, including the use of town halls to directly address student concerns and provide information.
Streamline collaboration with licensed institutions to facilitate efficient teach-out opportunities for affected students.
Optimize the processing of Student Tuition Recovery Fund claims to ensure timely and accurate resolution.

Issue 6 Efficiently collect and secure monies sufficient to provide for student financial restitution.

Description: Through the Student Tuition Recovery Fund, the PPS Board offers financial restitution to students who were enrolled at the time of a school closure and were unable to transfer to another institution. Additionally, the Board is implementing the digitization of transcripts to expedite the transfer process for affected students.

Solutions:

Strategies:

Continue assessing the Student Tuition Recovery Fund (STRF) for FY26 - FY27 to maintain the minimum requirement of \$500,000.
Mandate at-risk institutions to submit electronic copies of student records to the State Board and implement the digitization of transcripts to ensure secure and efficient access to student records.
Advocate for legislative changes to increase the STRF minimum to \$1,000,000, revise the assessment calculation, and require all institutions to contribute to the fund.

Issue 7 Quickly provide student record access to individuals impacted by a school closure.

Description: Improve process for students to acquire transcripts.

Solutions:

Strategies:

Secure student educational records from institutions identified as at risk.
Collaborate with RMC to digitize currently housed student records.
Update internal systems to accurately track the location of student educational records.
Require licensed institutions to maintain student records digitally to enhance efficiency in retrieving student information.

Issue 8 Update Board Rules

Description: Undertake a comprehensive review and update of the Board rules under Arizona Administrative Code Title 4, Chapter 39. This update aims to ensure that the rules reflect current best practices, address emerging trends in postsecondary education, and align with recent legislative changes. The revised rules will enhance regulatory oversight, streamline processes, and improve compliance for licensed institutions, ultimately benefiting students and stakeholders across Arizona's private postsecondary sector.

Solutions:

We plan to update the rules under Arizona Administrative Code Title 4, Chapter 39, through a thorough line-by-line review to identify areas needing clarification, modernization, or alignment with current practices. This process will involve active participation from current schools, engaging them in focus groups to gather feedback and insights. By incorporating the perspectives of those directly impacted by these regulations, we aim to create rules that are both practical and effective, ensuring they meet the evolving needs of Arizona's private postsecondary education sector.

Resource Assumptions

	FY 2027 Estimate	FY 2028 Estimate	FY 2029 Estimate
Full-Time Equivalent Positions	7.0	7.0	7.0
General Fund	-	-	-
Other Appropriated Funds	500.0	510.0	520.0

Non-Appropriated Funds	500.0	500.0	50.0
Federal Funds	-	-	-

Program Summary
Licensing and Regulation (PVA-1-0)
Kevin LaMountain, Executive Director
Phone: 6025425716
A.R.S. §§ 32-3001 to 32-3058

Mission:

To protect the health, safety, and welfare of the public by regulating private postsecondary educational institutions and providing services to their students.

Description:

The Board licenses and regulates approximately 235 private postsecondary educational institutions, serving approximately 341,000 students annually. The Board acts on license applications, determines compliance, investigates complaints and violations, and takes disciplinary action.

The Board holds the authority to secure and retain student educational records from closed institutions through the administration of the Student Tuition Recovery Fund (STRF). Essential documents such as student transcripts, enrollment agreements, and financial ledger cards are kept indefinitely to ensure students have continued access to critical educational records for employment, further education, or other purposes. Additionally, the STRF fund serves to financially compensate students affected by the closure of private postsecondary institutions. The Board currently safeguards around 6 million student documents as the custodian of records.

The STRF fund operates as a non-appropriated fund and is funded through assessments imposed on licensed institutions. It maintains a minimum balance of \$500,000 and is utilized to provide restitution to students who have been harmed due to the closure of a licensed school before completing their contracted coursework. Each year, the agency receives and fulfills approximately 1,500 student record requests. It's worth noting that Arizona is one of the few states that offers access to student records following institutional closures.

Funding:

	FY 2024 Actual	FY 2025 Estimate	FY 2026 Estimate
Other Appropriated Funds	440.1	453.0	553.0
Total Funding	440.1	453.0	553.0

FTE Positions	5.0	5.0	5.0
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- ◆ **Goal 1** To enhance legal operations, uphold ethical standards, and ensure quality education in the private postsecondary sector through the implementation of effective and improved regulatory practices.

Performance Measures	FY 2023 Actual	FY 2024 Estimate	FY 2024 Actual	FY 2025 Estimate	FY 2026 Estimate
Average number of calendar days to pay claims	60	60	60	60	60
Number of adverse actions taken (Higher bonds, reporting/monitoring required)	37	38	0	40	35
Number of claims filed	27	15	5	40	40
Number of claims paid/settled/closed	8	8	5	20	20
Number of claims pending	0	0	0	0	0
Number of claims rejected	19	6	5	15	15
Number of institutional closures	18	15	0	20	20

- ◆ **Goal 1** To enhance legal operations, uphold ethical standards, and ensure quality education in the private postsecondary sector through the implementation of effective and improved regulatory practices.

Performance Measures	FY 2023 Actual	FY 2024 Estimate	FY 2024 Actual	FY 2025 Estimate	FY 2026 Estimate
Number of licenses denied	0	1	0	1	1
Number of students enrolled in private institutions	344,853	345,000	0	347,000	350,000
Total number of institutions licensed	225	237	237	242	245
Total number of renewal licenses approved	234	240	237	242	245
Total number of Supplemental Licenses approved	263	300	0	325	330

- ◆ **Goal 2** To promptly investigate and resolve complaints.

Performance Measures	FY 2023 Actual	FY 2024 Estimate	FY 2024 Actual	FY 2025 Estimate	FY 2026 Estimate
Amount available to students (in thousands)	0	500	443	500	500
Amount of assessments collected (in thousands)	367	355	356	355	356
Number of annual student complaints investigated	30	35	14	35	30
Number of institutions billed	318	221	225	221	230
Number of non-student complaints investigated	8	6	7	8	8
Number of non-student Complaints Pending	5	2	4	2	4
Number of non-student complaints resolved	24	20	3	20	20
Number of non-student complaints resulting in disciplinary action	0	0	2	1	2
Number of Student Complaints Pending	5	5	0	8	0
Number of student complaints resolved/dismitted	35	32	6	34	30
Number of student complaints resulting in disciplinary action	5	2	1	2	1
Number of written inquiries (Letter of Intent, State Authorization Letters and student questions)	151	160	140	180	180

- ◆ **Goal 3** To enhance the efficiency and administration of the licensing and regulation program through internal restructuring and the refinement of administrative policies. A review of the rules will be conducted, with revisions requested in FY25/26.

Performance Measures	FY 2023 Actual	FY 2024 Estimate	FY 2024 Actual	FY 2025 Estimate	FY 2026 Estimate
Administration as a percentage of total cost	2.3	2.3	2.3	2.3	2.3
Average number of days to process requests	5	5	3	3	4
Number of student record requests processed.	2,200	2,000	1,187	1,600	1,600

AGENCY SUMMARY

Program: PVA State Board For Private Post-Secondary Education
Director: Kevin LaMountain, Executive Director
Phone: 6025425716
Statute: A.R.S. §§ 32-3001 et seq.
Plan Contact: Kevin LaMountain, Executive Director

Mission:

To protect the health, safety, and welfare of the public by regulating private postsecondary educational institutions and providing services to their students.

Description:

The Board is responsible for licensing and overseeing 235 private postsecondary educational institutions, which collectively offer 3,099 vocational and degree programs. These institutions include private universities, colleges, career colleges, and vocational schools, serving approximately 341,000 students annually and generating a gross tuition revenue of \$2.9 Billion.

Arizona's educational institutions have a far-reaching impact, extending their services beyond state borders to students nationwide and globally. They employ a mix of on-site and online learning methods to provide education and training. Furthermore, Arizona institutions can participate in the State Authorization Reciprocity Agreement (AZ-SARA), which simplifies the licensure process across 49 states and several territories, enhancing accessibility and efficiency for these educational entities.

AGENCY SUMMARY

Program: PVA State Board For Private Post-Secondary Education
Director: Kevin LaMountain, Executive Director
Phone: 6025425716
Statute: A.R.S. §§ 32-3001 et seq.
Plan Contact: Kevin LaMountain, Executive Director

PROGRAM SUMMARY

Program: Licensing and Regulation (PVA-1-0)
Contact: Kevin LaMountain, Executive Director
Phone: Phone: 6025425716
Statute: A.R.S. §§ 32-3001 to 32-3058

Mission:

To protect the health, safety, and welfare of the public by regulating private postsecondary educational institutions and providing services to their students.

Description:

The Board licenses and regulates approximately 235 private postsecondary educational institutions, serving approximately 341,000 students annually. The Board acts on license applications, determines compliance, investigates complaints and violations, and takes disciplinary action.

The Board holds the authority to secure and retain student educational records from closed institutions through the administration of the Student Tuition Recovery Fund (STRF). Essential documents such as student transcripts, enrollment agreements, and financial ledger cards are kept indefinitely to ensure students have continued access to critical educational records for employment, further education, or other purposes. Additionally, the STRF fund serves to financially compensate students affected by the closure of private postsecondary institutions. The Board currently safeguards around 6 million student documents as the custodian of records.

The STRF fund operates as a non-appropriated fund and is funded through assessments imposed on licensed institutions. It maintains a minimum balance of \$500,000 and is utilized to provide restitution to students who have been harmed due to the closure of a licensed school before completing their contracted coursework. Each year, the agency receives and fulfills approximately 1,500 student record requests. It's worth noting that Arizona is one of the few states that offers access to student records following institutional closures.

◆ **Goal 1**

To enhance legal operations, uphold ethical standards, and ensure quality education in the private postsecondary sector through the implementation of effective and improved regulatory practices.

Performance Measures:

ML	Budget	Type	FY 2023 Actual	FY 2024 Estimate	FY 2024 Actual	FY 2025 Estimate	FY 2026 Estimate
	X	OC	30	55	0	70	70
		IP	27	15	5	40	40
		IP	225	237	237	242	245
		IP	234	240	237	242	245
		IP	263	300	0	325	330

AGENCY SUMMARY

Program: PVA State Board For Private Post-Secondary Education
Director: Kevin LaMountain, Executive Director
Phone: 6025425716
Statute: A.R.S. §§ 32-3001 et seq.
Plan Contact: Kevin LaMountain, Executive Director

◆ **Goal 1**

To enhance legal operations, uphold ethical standards, and ensure quality education in the private postsecondary sector through the implementation of effective and improved regulatory practices.

Performance Measures:				FY 2023	FY 2024	FY 2024	FY 2025	FY 2026
ML	Budget	Type		Actual	Estimate	Actual	Estimate	Estimate
X		OC	Number of adverse actions taken (Higher bonds, reporting/monitoring required)	37	38	0	40	35
X		OC	Number of claims paid/settled/closed	8	8	5	20	20
X		OC	Number of institutional closures	18	15	0	20	20
X		OC	Number of licenses denied	0	1	0	1	1
X		OP	Number of claims pending	0	0	0	0	0
X		OP	Number of claims rejected	19	6	5	15	15
X	X	EF	Average number of calendar days to pay claims	60	60	60	60	60
X	X	IP	Number of students enrolled in private institutions	344,853	345,000	0	347,000	350,000

◆ **Goal 2**

To promptly investigate and resolve complaints.

Performance Measures:				FY 2023	FY 2024	FY 2024	FY 2025	FY 2026
ML	Budget	Type		Actual	Estimate	Actual	Estimate	Estimate
		OC	Amount paid in Student Claims	0	25.0	0	25,000.0	25,000.0
X		IP	Number of institutions billed	318	221	225	221	230
X		IP	Number of written inquiries (Letter of Intents, State Authorization Letters and student questions)	151	160	140	180	180
X		OC	Amount available to students (in thousands)	0	500	443	500	500
X		OC	Number of non-student complaints resolved	24	20	3	20	20
X		OC	Number of non-student complaints resulting in disciplinary action	0	0	2	1	2
X		OC	Number of student complaints resolved/dismissed	35	32	6	34	30
X		OC	Number of student complaints resulting in disciplinary action	5	2	1	2	1

AGENCY SUMMARY

Program: PVA State Board For Private Post-Secondary Education
Director: Kevin LaMountain, Executive Director
Phone: 6025425716
Statute: A.R.S. §§ 32-3001 et seq.
Plan Contact: Kevin LaMountain, Executive Director

◆ **Goal 2**

To promptly investigate and resolve complaints.

Performance Measures:			FY 2023	FY 2024	FY 2024	FY 2025	FY 2026
ML	Budget	Type	Actual	Estimate	Actual	Estimate	Estimate
X		OP Amount of assessments collected (in thousands)	367	355	356	355	356
X		OP Number of non-student Complaints Pending	5	2	4	2	4
X		OP Number of Student Complaints Pending	5	5	0	8	0
X	X	OP Number of annual student complaints investigated	30	35	14	35	30
X	X	OP Number of non-student complaints investigated	8	6	7	8	8

◆ **Goal 3**

To enhance the efficiency and administration of the licensing and regulation program through internal restructuring and the refinement of administrative policies. A review of the rules will be conducted, with revisions requested in FY25/26.

Performance Measures:			FY 2023	FY 2024	FY 2024	FY 2025	FY 2026
ML	Budget	Type	Actual	Estimate	Actual	Estimate	Estimate
X		EF Administration as a percentage of total cost	2.3	2.3	2.3	2.3	2.3
X		EF Average number of days to process requests	5	5	3	3	4
X		OP Number of student record requests processed.	2,200	2,000	1,187	1,600	1,600

Budget Related Performance Measures
PVA State Board For Private Post-Secondary Education

PROGRAM SUMMARY

Program: Licensing and Regulation (PVA-1-0)
Contact: Kevin LaMountain, Executive Director 6025425716
2nd Contact:
Statute: A.R.S. §§ 32-3001 to 32-3058

ML	Budget Type	Performance Measures	FY 2023 Actual	FY 2024 Estimate	FY 2024 Actual	FY 2025 Estimate	FY 2026 Estimate
<input type="checkbox"/>	<input checked="" type="checkbox"/>	OC Number of annual inspections conducted	30	55	0	70	70
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	IP Number of students enrolled in private institutions	344,853	345,000	0	347,000	350,000
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OP Number of annual student complaints investigated	30	35	14	35	30
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	OP Number of non-student complaints investigated	8	6	7	8	8
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	EF Average number of calendar days to pay claims	60	60	60	60	60

Explore Plans

P 0 PVA State Board For Private Post-Secondary Education

P 1 PVA-1-0 Licensing and Regulation

G 1

To enhance legal operations, uphold ethical standards, and ensure quality education in the private postsecondary sector through the implementation of effective and improved regulatory practices.

- P 1 Average number of calendar days to pay claims
- P 2 Number of adverse actions taken (Higher bonds, reporting/monitoring required)
- P 3 Number of claims filed
- P 4 Number of claims paid/settled/closed
- P 5 Number of claims pending
- P 6 Number of claims rejected
- P 7 Number of institutional closures
- P 8 Number of licenses denied
- P 9 Number of students enrolled in private institutions
- P 10 Total number of institutions licensed
- P 11 Total number of renewal licenses approved
- P 12 Total number of Supplemental Licenses approved

G 2

To promptly investigate and resolve complaints.

- P 1 Amount available to students (in thousands)
- P 2 Amount of assessments collected (in thousands)
- P 3 Number of annual student complaints investigated
- P 4 Number of institutions billed
- P 5 Number of non-student complaints investigated
- P 6 Number of non-student Complaints Pending
- P 7 Number of non-student complaints resolved
- P 8 Number of non-student complaints resulting in disciplinary action
- P 9 Number of Student Complaints Pending
- P 10 Number of student complaints resolved/dismissed
- P 11 Number of student complaints resulting in disciplinary action
- P 12 Number of written inquiries (Letter of Intent, State Authorization Letters and student questions)

G 3

To enhance the efficiency and administration of the licensing and regulation program through internal restructuring and the refinement of administrative policies. A review of the rules will be conducted, with revisions requested in FY25/26.

- P 1 Administration as a percentage of total cost
- P 2 Average number of days to process requests
- P 3 Number of student record requests processed.

S 1 PVA-1-1 Licensing and Regulation

P 1 PVA-2-0 Student Tuition Recovery Fund

S 1 PVA-2-1 Student Tuition Recovery

Explore Plans

P 0 PVA State Board For Private Post-Secondary Education

P 1 PVA-1-0 Licensing and Regulation

G 1 PVA-G001

To enhance legal operations, uphold ethical standards, and ensure quality education in the private postsecondary sector through the implementation of effective and improved regulatory practices.

- P 1 PVA-PM0001 Total number of institutions licensed
- P 2 PVA-PM0002 Total number of renewal licenses approved
- P 3 PVA-PM0003 Total number of Supplemental Licenses approved
- P 4 PVA-PM0004 Number of adverse actions taken (Higher bonds, reporting/monitoring required)
- P 5 PVA-PM0006 Number of students enrolled in private institutions
- P 6 PVA-PM0007 Number of licenses denied
- P 7 PVA-PM0008 Number of institutional closures
- P 8 PVA-PM0019 Number of claims filed
- P 9 PVA-PM0020 Number of claims rejected
- P 10 PVA-PM0021 Number of claims paid/settled/closed
- P 11 PVA-PM0022 Number of claims pending
- P 12 PVA-PM0023 Average number of calendar days to pay claims

G 2 PVA-G002

To promptly investigate and resolve complaints.

- P 1 PVA-PM0009 Number of annual student complaints investigated
- P 2 PVA-PM0010 Number of student complaints resolved/dismissed
- P 3 PVA-PM0011 Number of student complaints resulting in disciplinary action
- P 4 PVA-PM0012 Number of Student Complaints Pending
- P 5 PVA-PM0013 Number of non-student complaints investigated
- P 6 PVA-PM0014 Number of non-student complaints resolved
- P 7 PVA-PM0015 Number of non-student complaints resulting in disciplinary action
- P 8 PVA-PM0016 Number of non-student Complaints Pending
- P 9 PVA-PM0017 Number of written inquiries (Letter of Intent, State Authorization Letters and student questions)
- P 10 PVA-PM0024 Number of institutions billed
- P 11 PVA-PM0025 Amount of assessments collected (in thousands)
- P 12 PVA-PM0026 Amount available to students (in thousands)

G 3 PVA-G003

To enhance the efficiency and administration of the licensing and regulation program through internal restructuring and the refinement of administrative policies. A review of the rules will be conducted, with revisions requested in FY25/26.

- P 1 PVA-PM0018 Administration as a percentage of total cost
- P 2 PVA-PM0028 Number of student record requests processed.
- P 3 PVA-PM0029 Average number of days to process requests

S 1 PVA-1-1 Licensing and Regulation

P 1 PVA-2-0 Student Tuition Recovery Fund

S 1 PVA-2-1 Student Tuition Recovery

Justification for the Digitization of Records Stored at Iron Mountain

The Arizona State Board of Private Postsecondary Education currently stores approximately 2.5 million documents at Iron Mountain, incurring an annual storage cost of \$32,000. These records are vital for regulatory compliance, historical reference, and ongoing operational needs. However, the continued reliance on physical storage is neither cost-effective nor efficient in the long term.

Cost Analysis and Long-Term Savings:

While the initial cost to digitize all 2.5 million documents is estimated to exceed \$500,000, this investment is justified by the long-term savings and operational efficiencies that will be realized. Over the next five years, the cost to continue storing these documents at Iron Mountain would amount to \$160,000. By digitizing these records, the Board would not only eliminate this recurring expense but also significantly reduce other associated costs such as retrieval fees, physical space requirements, and the potential risks of document degradation or loss.

Proposed Legislative Support:

To fund this digitization project, we propose that the legislature grant an increase in our annual appropriation by \$100,000 over the next five years. This structured approach allows for the gradual and manageable implementation of the project without overwhelming our budget in a single fiscal year.

Benefits of Digitization:

1. **Increased Accessibility and Efficiency:** Digitized records can be accessed instantly by authorized personnel, improving response times for public records requests, audits, and internal reviews. This will streamline our operations and allow staff to focus on higher-value tasks.
2. **Enhanced Security and Compliance:** Digital records can be encrypted and backed up in multiple locations, reducing the risk of loss, damage, or unauthorized access. This ensures continued compliance with state and federal regulations.
3. **Space Optimization and Cost Reduction:** Once digitized, the need for physical storage is eliminated, freeing up resources and reducing overhead. The Board will no longer incur the \$32,000 annual storage fee, resulting in long-term cost savings.
4. **Environmental and Operational Sustainability:** Moving to a digital record-keeping system aligns with the state's sustainability goals by reducing paper usage and the carbon footprint associated with physical document storage and transportation.

Funding Considerations:

This project does not impact the state's general fund. The requested increase in our annual appropriation is a targeted, project-specific allocation that will ultimately result in cost savings for the state. By investing in this digitization effort now, the Board will reduce its future financial liabilities and improve operational efficiencies.

In summary, the digitization of the 2.5 million documents stored at Iron Mountain is a prudent investment in the future of the Arizona State Board of Private Postsecondary Education. It will lead to significant cost savings, improved efficiency, enhanced security, and better compliance with regulatory requirements. We respectfully request the legislature's support in increasing our annual appropriation by \$100,000 for the next five years to fund this critical initiative.

Overview:

The Arizona State Board for Private Postsecondary Education requests the transfer of \$100,000 from the PV2056 Operations Account to the PV3027 Student Tuition Recovery Fund. This transfer is intended to support the critical initiative of digitizing approximately 4 million documents currently stored at Iron Mountain, a process essential for the preservation and accessibility of institutional records.

Rationale:

1. Excess Revenue in PV2056 Operations Account:

- As of the current fiscal year, the PV2056 Operations Account has generated revenue that exceeds the appropriated expenditures. This surplus presents an opportunity to allocate funds toward initiatives that align with the Board's strategic goals without requiring additional state funding.
- Both PV2056 and PV3027 accounts are funded entirely by fees collected from institutions regulated by the Board. No state general funds are involved, ensuring that the transfer aligns with the Board's operational framework and does not impact the broader state budget.

2. Purpose of the PV3027 Student Tuition Recovery Fund:

- The PV3027 Fund is designated to protect students from financial loss in the event of an institution's closure. By transferring \$100,000 to this fund, we intend to support the broader goal of safeguarding student interests, including the preservation of vital records.
- The digitization of records will mitigate the risk of loss or damage, ensuring that student records are securely preserved and accessible. This is particularly pertinent given recent events.

3. Urgency Due to Document Damage:

- In June 2024, a storm caused damage to some of the documents stored at Iron Mountain. While the extent of the damage is being assessed, this incident underscores the vulnerability of physical records and the need for immediate action to digitize and preserve these documents.
- The transfer will facilitate the initiation of the digitization process, addressing both the immediate need to protect damaged files and the long-term goal of enhancing record accessibility and security.

4. Strategic Alignment:

- The proposed transfer aligns with the Board's strategic priorities, particularly in modernizing its operations and ensuring the continued protection of student interests. Digitizing these records not only preserves them but also improves operational efficiency and compliance with state and federal record-keeping requirements.

Conclusion:

This transfer of \$100,000 from the PV2056 Operations Account to the PV3027 Student Tuition Recovery Fund is a fiscally responsible action that leverages existing resources to address an

urgent need. The digitization project will enhance the Board's ability to manage and protect critical records, benefiting both the institutions we regulate and the students we serve. We respectfully request approval of this transfer to facilitate the immediate commencement of the digitization process.

Action Requested:

Approval of the transfer of \$100,000 from the PV2056 Operations Account to the PV3027 Student Tuition Recovery Fund.

For further information, please contact:

Kevin LaMountain
Executive Director
Arizona State Board for Private Postsecondary Education